

Member of Bowman Gilfillan Africa Group

165 West Street, Sandton, Johannesburg PO Box 785812, Sandton, 2146, South Africa Tel +27 11 669 9000 | Fax +27 11 669 9001 Docex 6 Johannesburg Email info@bowman.co.za www.bowman.co.za

Our Reference:

C van Zuylen / N Wright

Your Reference:

Direct Line:

011 669 9234/9540

Date:

17 April 2015

 $\hbox{$E$-mail $Address:}$

n.wright@bowman.co.za / v.khan@bowman.co.za

BY E-MAIL

To all Creditors, Shareholders, Employees & Trade Unions

Dear Sir/Madam

NOTICE OF APPOINTMENT OF BUSINESS RESCUE PRACTITIONERS IN TERMS OF SECTION 129 OF THE COMPANIES ACT, 2008 (the "Act") IN RESPECT OF EVRAZ HIGHVELD STEEL AND VANADIUM LIMITED (the "Company")

- 1. On 13 April 2015, the Company appointed Piers Marsden (of Matuson & Associates Pty Ltd) and Daniel Terblanche (of Mazars Business Rescue Services Pty Ltd) as its joint business rescue practitioners (the **BRPs**).
- 2. As required in terms of section 129(4)(b) of the Act, we enclose, in respect of each of the BRPs, a copy of the duly filed form CoR 123.2 (Notice of Appointment of Business Rescue Practitioner).
- 3. The effective date of each form CoR123.2 is 15 April 2015.
- 4. The BRPs can be contacted at <u>businessrescue@mazars.co.za</u>.
- 5. Please note that this notice, and all other notices regarding the Company's business rescue proceedings, are accessible at http://www.bowman.co.za/business-rescue/evraz-highveld-steel-vanadium-limited.

Yours faithfully

Bowman Gilfillan Inc per: Nigel Wright

Companies and Intellectual Property Commission Republic of South Africa

Form CoR 123.2

About this Form

- This form is issued in terms of section 129 and 131 of the Campanies Act, 2008, and Regulation 123.0f the Companies Regulations, 2011.
- This notice must be published to every affected person within -
 - (a) 2 pusiness days after it has filed, it the company appointed the Practitioner; or
- (b) 5 business days ofter the court order, in such a case:
- If this notice is issued following a company appointment, any offected person may apply to a court in terms of section 130 for an order setting aside the appointment, or requiring the practitioner to provide security.
- . The fee for filing this Notice is R0.

Notice of Appointment of Business Rescue Practitioner

Date: 14 April 2015 Customer Code: BOWMCT

Concerning

(Name and Registration Number of Company)

Name: EVRAZ HIGHVELD STEEL AND VANADIUM LIMITED

Registration No: 1960/001900/06

The above named company commenced business rescue proceedings on 13 April 2015.

The following person has been appointed as the business rescue practitioner: Daniel Terbianche.

- By the company, in terms of section 129(3)(b).
- By the court, in terms of section 131(5).

KOMMISSIE VIR MAATSKAPPYE EN INTELLEKTUELE EIENDOM ONOFRNEMINSGREFFING

2015 -04- 15

No:-03

BUSINESS RESCUE
COMPANIES AND INTELLECTUAL
PROPERTY COMMISSION

Contacting the Commission

The Companies and Intellectual Property Commission of South Africa

Postal Address PO Box 428 Pretorie 0001 Republic of South Africa Tal: 008 100 2472

www.cipc.co.za

Name and Title of person signing on behalf of the Company:

Authorised Signature:

n. 27708

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act 2008 (Act No. 71 of 2008).

Companies and Intellectual Property Commission Republic of South Africa

Form CoR 123.2

About this Form

- This form is issued in terms of section 129 and 133 of the Companies Act, 2008, and Regulations, 2011.
 Regulations, 2011.
- This notice must be published to every affected person within –
- (a) 2 business days after it has filed, if the company appointed the Practitioner, or
- (b) 5 business days after the court proof, in such a case.
- e if this notice is issued following a company appointment, any effected person may apply to a cour in terms of section 30 for an order setting aside the appointment, or requiring the practitioner to provide security.
- . The fee for filing this Notice is R0.

Notice of Appointment of Business Rescue Practitioner

Date: 14 April 2015 Customer Code: BOWMCT

Concerning

(Name and Registration Number of Company)

Name: EVRAZ HIGHVELD STEEL AND VANADIUM LIMITED

Registration No: 1960/001900/06

The above named company commenced business rescue proceedings on 13 April 2015.

The following person has been appointed as the business rescue practitioner: Piers Marsden.

- By the company, in terms of section 129(3)(b).
- By the court, in terms of section 131(5).

KOMMISSIE VIR HAATSKAPPYE EN INTELLEKTIJELE EIENDOM OMDERNEMINGSREDDING

2015 -04- 15

No: 03

BUSINESS RESCUE
COMPANIES AND INTELLECTUAL
PROPERTY COMMISSION

Contacting the Commission

The Companies and imaliacidal Properly Commission of South Africa

Postal Address PO Box 429 Pretoria 0001 Republic of South Africa Tel: 066 100 2472

yww.cipc.co.ta

Name and Title of person signing on behalf of the Company:

Authorised Signature:

re: DIDECTON

This form is prescribed by the Minister of Trade and industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008).